



SHORE
Foundation



Providing a Gift in your Will

THEY HAND ON THE TORCH OF LIFE



The lasting impact of gifts from Wills – both large and small – has helped shape Shore as we know it today.



Welcome Message

Dr Timothy Petterson, Headmaster, Shore

Since our earliest days, many generous members of the Shore community have supported the School with a gift in their Will. These donations have been invaluable, creating opportunities for many young men to receive a Shore education and also contributing significantly to our building projects.

Providing a gift in your Will costs nothing now, yet provides a great deal of satisfaction to know that your future gift will live on. For many Shore

alumni and friends, planning to leave a gift in your Will is the simplest and best way to make a contribution to the School.

On behalf of the students, we express our sincere thanks to those who have considered Shore in their estate planning. We invite others to consider membership in the 1889 Society to ensure the strong legacy of Shore continues for future generations.

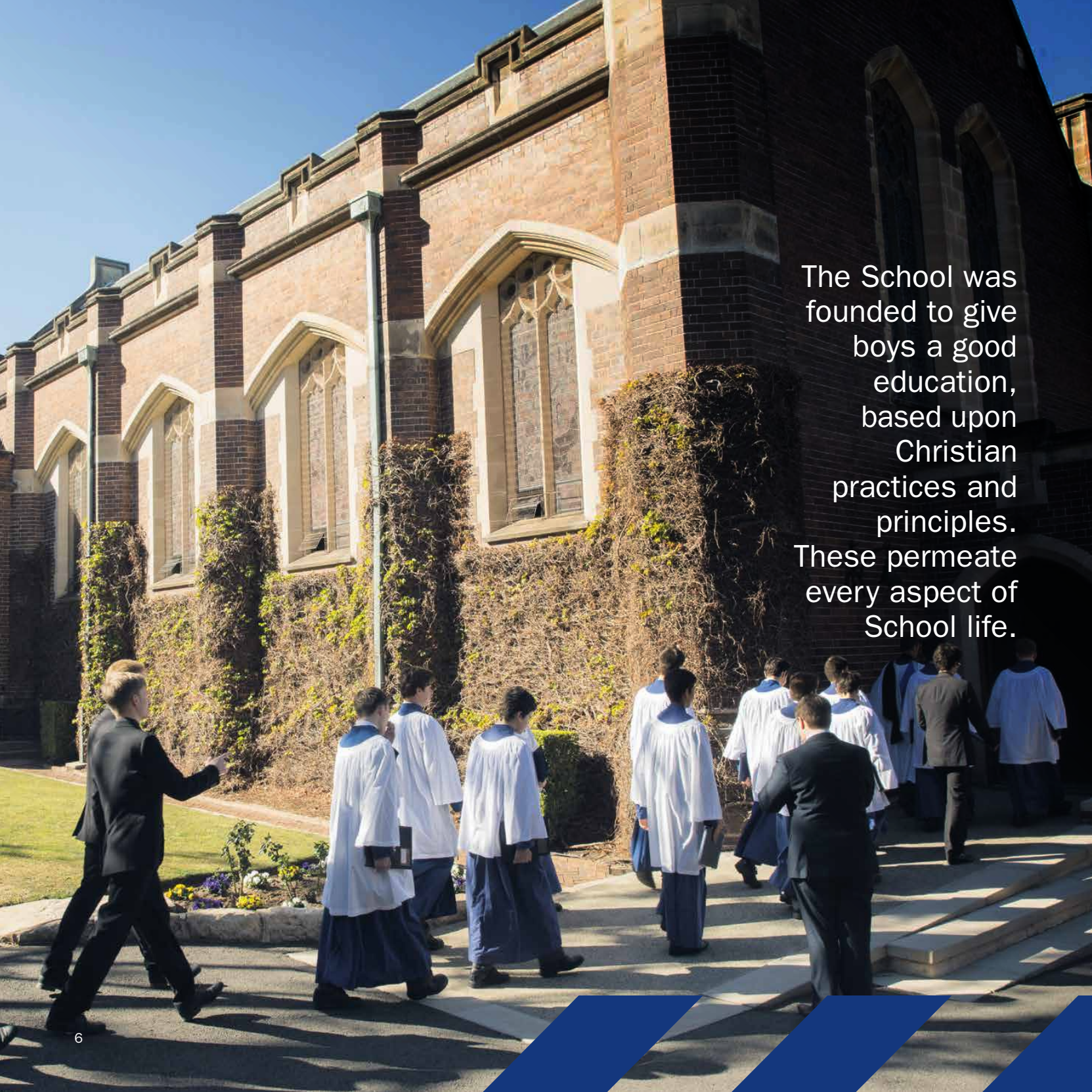
They hand on the Torch of Life



Many things over that time have changed, but our core strengths stay the same – outstanding academic, sporting and co-curricular achievements with an emphasis on character growth.



For 130 years, Shore has been building good men.



The School was founded to give boys a good education, based upon Christian practices and principles. These permeate every aspect of School life.

Students today are the beneficiaries of years of philanthropy and support.

Tuition fees alone do not provide the capital to continue building the School. It is the generosity of previous generations which allows the students of today to benefit from the wonderful facilities and opportunities at Shore.



The Foundation will recognise your gift on our Honour Board, where you will join many others who shared a strong desire to see students achieve their true potential and who have had a lasting impact on the life of the School.



Your lasting legacy

We understand that leaving a gift in your Will is a carefully considered decision. It is your opportunity to create a legacy in your honour.

You can direct your gift to areas where you are most passionate:



The Shore Foundation Educational Trust

As a Comprehensive GPS school, Shore welcomes boys of differing abilities and from all walks of life.

The Shore Foundation Educational Trust provides Bursaries for boys who will benefit from attending Shore and in turn contribute to the life of the School.

Many boys who otherwise might not have been able to attend, have been given the opportunity to have a Shore education.

The Shore Foundation Building Trust

All the wonderful facilities that our boys enjoy – the playing fields at Northbridge, the renovated Preparatory School, the Auditorium, Centenary Building and Library – have been built from generous donations.

The R A I Grant Centre is now complete thanks to contributions from the Shore community.

“The RAI Grant Centre will motivate every boy to get in there and have a go.” A year 12 student.

Gifts received from Shore Old Boys

Creating opportunity for new students

“We make a living by what we get,
we make a life by what we give”

WINSTON CHURCHILL



The Peter Blaxland Boarding Bursary

Dr Peter Blaxland (1920 – 2007)

Dr Peter Blaxland grew up in Broke NSW and was a boarder at Shore from 1935 to 1937. At school he was Captain of the Third XV Rugby team, a Cadet Corporal and also a Prefect. After school he studied Medicine and subsequently served in WW2. Upon completing his RAN service, he worked as a surgeon for 45 years, serving at organisations such as the Royal Alexandria Hospital for Children and the Australian Navy.

Peter generously left a gift in perpetuity in his Will to Shore. Each year the Bursary covers the full cost of tuition and boarding for a new student. This provides opportunities for students to contribute positively to the life of the School who otherwise may not have the opportunity.

There are currently six boarders receiving the Blaxland Bursary.



Jonah Edlington

Jonah is from Scone NSW and received the Blaxland Bursary to enter Shore as a Year 7 Boarder in 2015.

Jonah was very involved in school life, enjoying many activities such as rowing, cricket and drama. He has received several awards at Speech Day during his time at Shore. Jonah served as Senior Prefect in his final year, a role he carried out with enthusiasm and dedication.

Robson Housemaster Mr Sam Walker said of Jonah “He is a fine young man who made the most of all the opportunities available at Shore.”

My name is Jonah Edlington and I am the Grateful recipient of the Peter Blaxland Scholarship for 2015. I know I am the luckiest boy in Australia to be benefiting from the generosity of such a fine man and the others who contribute to the foundation.

ABOVE: A letter from Jonah (12 years old) before starting at Shore

Gifts received from Shore Old Boys

continued

“Attending Shore is an opportunity for which I will always be grateful”

HAYDEN LOCKE



The K G Smith Bursary

K G SMITH (1916 – 2012)

Ken Smith grew up in Cremorne and received a Scholarship to Shore, attending the School from 1930 to 1932. He went on to serve in WW2 and had a successful career in business. He remained actively involved in the life of the School – both his sons attended Shore and he served for many years as Foundation President.

In 1988 he established the K G Smith Scholarship to be awarded to a boy who would contribute positively to the life of the School. On Mr Smith's passing in 2012, he left a generous gift to Shore in his Will to ensure the Scholarship is his name would continue in perpetuity.

“Ken lived with an open hand and an open heart, and this was the generosity that shaped others.”

DR TIMOTHY WRIGHT, FORMER HEADMASTER



Hayden Locke (99)

“I was originally enrolled to attend Shore as a country boarder starting in Year 10. The sudden death of my father when I was 10 years old meant that, virtually overnight, my family was no longer able to afford the tuition expenses.

Incredibly, I was awarded the K G Smith Scholarship, which covered all my day school tuition costs at Shore. Our family's financial situation, however, was so precarious that we still could not meet any of the financial burden of the boarding fees. Amazingly, the Shore community network stepped in and offered to cover the remaining boarding costs on my behalf. My benefactors for my boarding fees, to this day, have remained anonymous.

To say that the K G Smith Scholarship changed my life is not an overstatement. We

were a family struggling from a devastating blow at a particularly formative time in my life. This gift from the Smith family and the chance to attend Shore provided me with the structure, friendships and opportunity I needed to stabilise and, eventually, thrive. For the 20 years since my graduation from Shore, my career has varied from finance to mining in locations from Perth to London and Mali to Morocco. One constant has been the close friends I made in my first days as a boarder at Shore. During these 20 years, I have often thought that I would like to support a student attending Shore in a similar position to that which I faced.”

To say that the K G Smith Scholarship changed my life is not an overstatement.

Your invitation to join the Shore Foundation '1889 Society'



The '1889 Society' is a group of old boys, past parents and friends of Shore who have left a gift to Shore in their Will.

Should you indicate that you have made a gift in your Will you will automatically join our '1889 Society'.

In recognition of your support of the School, members of the '1889 Society' receive:

- An invitation to lunch with the Headmaster, to hear updates about the School
- Two tickets to the Shore musical, as a gift from the Foundation
- An invitation to the annual Thank you lunch and seats afterwards at Northbridge for a First XV match
- A copy of the Torchbearer
- Tours of the School and Graythwaite.

Members are regularly updated on how other generous gifts are helping to secure a successful future for the School.

Shore 1939

Many grateful Old Boys, past parents and friends of Shore

have included the School in their Planned Giving.

Conway Bursary

MR PETER CONWAY (70)



Peter moved to Australia from the USA with his family in 1965. For the next six years, he attended Shore and immersed himself in sports, the classroom, and most importantly in his life, forming a relationship with God.

Now 48 years after leaving Shore Peter has generously

created the Conway Bursary, to give others the same opportunity he was given in life.

As Peter states 'I arrived at Shore an awkward 13 year old, but left at age 18 with a purpose, a faith, leadership skills and an excellent preparation for College. It was at Shore where I was inspired to examine my nascent faith and make it my own. It was at Shore where I decided that I wanted to be a school teacher and a coach. Finally, it was at Shore where

I made a number of intimate friends who remain so despite half a world's separation.'

This means tested Bursary will support a new Shore boy every year for the next 100 years. Peter has given an amount now and intends to leave the balance as a gift in his Will, to ensure the Bursary continues in perpetuity.

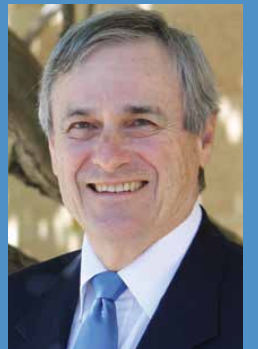
PETER'S OWN PERSONAL MANTRA IS INSPIRING

“Do your giving while you're living, so you're knowing where it's going”.



TIM HOLDEN OLD BOY (60)

“Shore gave me more than fond memories that I cherish; Shore gave me the best start possible in life. I'm glad that I'll be able to give future boys the best start possible as well.”



SHAAN VERCO PAST PARENT (98)



“As a past parent that has included Shore in our estate planning, I take great comfort knowing that future generations of young men will have the best chance possible to gain a sound education.”

Making a gift in your Will to Shore

Including a gift in your Will is perhaps the most personal commitment you can make towards the future of our next generation. Regardless of the amount given, Shore values every gift. There is no finality in the development of a school such as Shore. The Shore Foundation anticipates that those associated with Shore now, and in the future, will be as generous as those in the past.

Once you have completed the arrangements for your gift, we ask that you inform us that you have done so. This enables us to thank you and to keep you aware of activity at Shore.

Gift wording

We strongly recommend that you consult with your lawyer before preparing a new Will or adding to an existing one (codicil). Whilst the Foundation and the School cannot provide specific advice on estate planning, we do encourage you to communicate your intention to your family or other beneficiaries as you see fit. As a starting point, we suggest that you use the following wording to make a gift to Shore. Should you or your lawyer require specific assistance, please call the Executive Director, The Shore Foundation, (02) 9956 1179.

For a gift from Residue

'I give ____% of the residue of my estate to The Shore Foundation Limited as trustee of **The Shore Foundation Building Trust** ABN 93 968 775 941* OR

The Shore Foundation Educational Trust ABN 76 305 392 420*

for the general purposes of that Trust and the receipt of the Executive Officer, treasurer or other proper officer of The Shore Foundation Limited is an absolute discharge to my executors.'

For a Money gift

'I give \$_____ to The Shore Foundation Limited as trustee of **The Shore Foundation Building Trust** ABN 93 968 775 941* OR

The Shore Foundation Educational Trust ABN 76 305 392 420*

for the general purposes of that Trust and the receipt of the Executive Officer, treasurer or other proper officer of The Shore Foundation Limited is an absolute discharge to my executors.'

For an Index-Linked Money gift

'I give the sum of money produced by dividing the sum of \$_____ by the index figure in the All Groups Consumer Price Index for Sydney ('the Index') for the quarter in which this Will is signed and (having made allowance for any re-basing of the Index which may have happened in the meantime) multiplying it by the index figure in the Index for the quarter in which my death occurs to The Shore Foundation Limited as trustee of **The Shore Foundation Building Trust** ABN 93 968 775 941* OR

The Shore Foundation Educational Trust ABN 76 305 392 420*

for the general purposes of that Trust and the receipt of the Executive Officer, treasurer or other proper officer of The Shore Foundation Limited is an absolute discharge to my executors.'

*Please choose either The Building Trust or The Educational Trust.

If you wish to make a gift for a specific purpose, we ask that you contact the Executive Director, The Shore Foundation, who can assist you with determining whether the School is able to fulfil your specific wishes.



Codicil form

TO ADD TO EXISTING WILL – PLEASE RETAIN

Even if you already have a Will, it is relatively straightforward to include a gift to the Shore Foundation.

Complete the codicil form overleaf and have your signature witnessed by two people at the same time (all three people must use the same pen).

The two witnesses should NOT be persons mentioned in your Will or codicil, such as a beneficiary or executor or the spouse of such a person.

Once completed and signed, give the original signed codicil to the person who currently has your Will and ask them to retain it with your Will. If you hold your Will, keep the signed codicil with your Will.

We recommend you seek professional advice from a lawyer to ensure your wishes are recorded in a legally binding manner and that this codicil form is appropriate for your circumstances.

I, (FULL NAME)

of, (ADDRESS)

Declare this to be a codicil of my Will that is dated (DATE OF YOUR WILL)

I give*

In all other respects I confirm my Will.

*Write here the details of your gift.

Signed by the willmaker in our presence and attested by us both in the presence of the willmaker and each other.

SIGNATURE

TODAY'S DATE

Witnessed by the following persons who have signed their names in the presence of each other and of the person named on the left.

NAME OF WITNESS

OCCUPATION

ADDRESS

SIGNATURE

NAME OF WITNESS

OCCUPATION

ADDRESS

SIGNATURE

PLEASE RETAIN THIS FORM AND ATTACH IT TO ANY COPIES OF YOUR WILL

You may choose to send a copy of this codicil form to:

David Mason-Jones, Executive Director
Shore Foundation, PO Box 1221, North Sydney NSW 2059
foundation@shore.nsw.edu.au ● Phone (02) 9956 1179



SHORE Foundation

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CRICOS 00772M (Sydney Church of England Grammar School Council)



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